



## Robin McJilton Wheatley

### Principal Attorney Corporate

Dallas

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(972) 628-3646



### Experience

#### Focus Areas

Corporate Governance  
Mergers & Acquisitions  
Public Company Representation  
Private Equity  
Securities  
Technology Transactions

Robin McJilton Wheatley is a principal attorney in the corporate law group. Robin has more than 23 years' experience representing public and private companies in a wide range of corporate and real estate transactions. For corporate clients, Robin focuses her practice on corporate law and finance matters, including mergers and acquisitions, private equity transactions, corporate finance, and general corporate governance. Robin advises clients on both the buy-side and sell-side with respect to equity and asset purchases and sales, strategic entity formations, business transactions, and other corporate matters.

For real estate clients, Robin advises on acquisitions, dispositions, leasing, finance, and development of real estate and private equity transactions. Robin's practice encompasses all phases of the purchase and sale of real estate and related assets, and related financing, including title and survey review, and borrower representation in connection with Fannie Mae, Freddie Mac, and private lender loans.

#### Representative Matters

- Representation of public companies in merger acquisitions ranging from \$100 million to \$2 billion;
- Represented client in a \$183 million acquisition of a public logistics corporation;
- Representation of real estate advisory services company with asset management of \$75 million portfolio; including all phases of the purchase and sale of real estate assets, equity, and debt financing;
- Tenant representation for commercial and industrial leases totaling over 1,000,000 SF;
- Corporate restructuring and subsequent \$150 million acquisition of transportation company;
- Representation of cable technology company in the acquisition of several technology companies ranging from \$5 million to \$60 million.

## Credentials

### Education

#### **Southern Methodist University Dedman School of Law**

Dallas, Texas 1999  
Honors: cum laude  
International Law Review, citations editor  
Juris Doctorate

#### **University of Texas at Arlington**

Arlington, Texas 1996  
Honors: magna cum laude  
B.S. Political Science

### Associations and Memberships

CASA (Court Appointed Special Advocate)  
Denton County, Texas  
Dallas Bar Association  
Dallas Association of Young Lawyers  
Junior Judges Program  
Committee Chair  
Lawyers Against Domestic Violence  
Committee Chair  
Dallas Volunteer Attorney Program

### Admissions

Texas, 1999  
U.S. Bankruptcy Court, Northern District of Texas