



## **Katherine L. Schneider**

### **Senior Associate Corporate**

Dallas

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**Kate Schneider is a corporate and securities lawyer with extensive experience in securities regulation and compliance, commercial transactions, corporate governance, mergers and acquisitions, joint ventures and strategic alliances, complex internal restructurings/reorganizations and more. Kate counsels clients in a variety of industries including:**

- Energy
- Healthcare
- Residential and Commercial Real Estate
- Construction and Manufacturing
- Hospitality
- Entertainment
- Gaming

Kate earned her J.D. from the Catholic University of America's Columbus School of Law, where she graduated cum laude and earned a certificate in securities regulation and corporate law. While in law school, she was associate editor of the Journal of Contemporary Health Law and Policy. She was also a national quarterfinalist in the Irving R. Kaufman Memorial Securities Law Moot Court Competition. Kate completed her undergraduate degree with a major in finance and economics at the University of Wisconsin-Madison in 2009.

## **Experience**

Kate prides herself on establishing strong relationships with her clients and their management teams in order to fully appreciate their business operations and provide customized guidance, including partnering with tax counsel to ensure optimized structuring. As a result, she is able to address a broad range of client needs relating to entity formation, corporate governance, employment and separation matters, and commercial arrangements in addition to the following:

- Private equity and venture transactions

- Drafting and negotiating key commercial agreements
- Health care compliance obligations
- Partner buyouts and complex business divorces
- Debt and equity financing
- Mergers and acquisitions, divestitures and reorganizations.

In her securities and private equity practice, Kate counsels clients through private placement offerings, fund formation and capital raises, and ensures compliance with federal and state rules and regulations. Kate also collaborates with clients in connection with their preparation and filing with the SEC and FINRA of current and periodic reports and other matters arising under the federal and state securities laws.

## **Focus Areas**

Mergers & Acquisitions

Securities Litigation

Securities

Internal Investigations

Private Equity

## **Speeches / Publications**

- Reforming Medicare-Financed Graduate Medical Education, Catholic University Law Review (2014)

## **Education**

Catholic University of America Columbus School of Law, JD, 2014

Journal of Contemporary Health Law and Policy, Associate Editor  
Irving R. Kaufman Memorial Securities Law Moot Court Competition finalist  
Dean's List, 2012-2014

University of Wisconsin-Madison, BA, 2009  
Economic and Finance

## **Associations & Memberships**

- State Bar of Texas
- New York State Bar Association
- District of Columbia Bar
- Young Texans Against Cancer
- Kappa Alpha Theta

## **Bar Admissions**

Texas, 2017

New York

District of Columbia