

Trusts & Estates



Highlights

- **Experience in Trusts, Estate Planning, and Probate**

Munck Wilson Mandala has a team of highly experienced legal advisors who guide clients through the legal issues related to trusts, estate planning, and probate matters, working in collaboration with our clients' tax and financial advisors. We draft wills, trusts, powers of attorney, other estate-related documents, and handle probate matters.

- **Asset Protection and Business Succession Planning**

Our firm has a deep bench and extensive experience in protecting assets, including defending our clients' interests in transactions and, where necessary, in litigation matters. Clients (and their tax and financial advisors) look to us for legal services as to their estate planning and business succession options.

Experience

We have worked with individuals and families having diverse investment and business interests (including middle market companies, family-owned businesses, startups, and entrepreneurs) to protect their assets, tangibles and intangibles. Our team has a broad array of skills to meet each client's needs in creating business succession and estate plans in cooperation with the client's tax and wealth advisors. Our experience with company formations, equity structures, corporate and investment transactions, IP rights, real estate interests, and other legal issues enables us to identify and address the various issues that impact estate and succession planning.

Related Practices:

Real estate & land use planning
Mergers and acquisitions and other corporate transactions
Fund formation, private equity, and other securities transactions
Employment agreements and incentive plans
Executive compensation