



## Attorney Bio

Marc S. Kaliser is a partner in the corporate law group. He represents clients in a variety of industries, including real estate, technology, retail, hospitality, and financial services. For corporate clients, Marc focuses his practice on corporate law, securities, and finance matters, including mergers and acquisitions, private equity transactions, corporate finance, and general corporate governance. Marc advises clients on both the buy-side and sell-side with respect to equity and asset purchases and sales, strategic entity formations, business transactions, and other corporate matters.

For real estate clients, Marc advises on acquisitions, dispositions, leasing, finance, securitization, and development of real estate and private equity transactions, with an additional emphasis on purchase and sale of commercial and multifamily property. Marc's practice encompasses all phases of the purchase and sale of real estate and related assets, and related financing, including the title and survey review, private placement offerings, and borrower representation in connection with Fannie Mae, Freddie Mac, and private lender loans.

In 2003, Marc earned a bachelor of arts degree with a major in political science and a minor in leadership studies from the University of Richmond, where he graduated cum laude and served as a member of the Honor Council. In 2007, Marc received his J.D. from the Indiana University Robert H. McKinney School of Law. During law school, Marc served as executive managing editor of the Indiana International & Comparative Law Review, where his student note was published, and he served as a two-time member of the law school's Philip C. Jessup International Law Moot Court team.

## Practice Areas

Business Organizations  
Corporate Governance and Counseling  
Equity Incentive Plans  
Joint Ventures  
Mergers and Acquisitions  
Real Estate  
Securities and Corporate Finance  
Startups and Emerging Companies  
Technology Transactions  
Venture Capital and Private Equity

## CONTACT

Marc S. Kaliser  
(972) 628-3656

## Education

Indiana University Robert H.  
McKinney School of Law  
Indianapolis, Indiana 2007  
Juris Doctorate  
Honors: Indiana International &  
Comparative Law Review  
Executive Managing Editor  
University of Richmond  
Richmond, Virginia 2003  
B.A. Political Science

## Representative Experience

- Representation of real estate advisory services company with asset management of \$200+ million portfolio, including all phases of the purchase and sale of real estate assets, equity, and debt financing, and creation of special purpose entities.
- Representation (as special technology counsel) of publicly-traded technology company in connection with \$144 million cash merger acquisition of private competitor, including advice on intellectual property, due diligence, and technology matters.
- Representation of publicly-traded technology company in \$670 million cash and stock merger acquisition of private competitor.
- Representation of premier Dallas-area restaurant

Honors: cum laude

Study Abroad

European Union and European Politics  
Summer 2002

## Bar Admissions

Texas, 2007

District of Columbia, 2008

U.S. District Court, Northern District  
of Texas

U.S. District Court, Eastern District of  
Texas

U.S. Bankruptcy Court, Northern  
District of Texas

U.S. Bankruptcy Court, Eastern  
District of Texas

## Honors and Awards

Best Lawyers in Dallas, D Magazine  
2020

Texas Rising Stars, Thomson Reuters  
2017-2020

Sarah L. Nagy Award for top student  
note selected by the law review board  
of editors

Order of Barristers

Philip C. Jessup International Moot  
Court Competition  
2005-2007

development and investment company, including leasing  
and corporate transactions.

- Representation of seller in \$16 million asset sale,  
including due diligence, disclosure, and assignment and  
conveyance matters.
- Representation of buyer in all phases of \$14 million real  
estate acquisition in downtown Dallas, including short-  
and long-term financing, asset securitization, and in  
creation of special purpose entities for the acquisition.
- Representation of software division of Fortune 100  
technology conglomerate in all aspects of certain in-bound  
and out-bound licensing agreements and technology  
acquisitions.
- Representation of technology companies (including  
national telecom carrier) in connection with licensing  
agreements, master service agreements, and statements  
of work.
- Representation of transactional funding lender with  
financing, acquisition, and disposition of income-producing  
properties, including representation of loan servicer in all  
aspects of servicing loans and managing defaults,  
modifications, and workouts.

## Presentations & Published Works

Marc S. Kaliser, A Modern Day Exodus: International Human  
Rights Law and International Humanitarian Law  
Implications of Israel's Withdrawal from the Gaza Strip,  
17 Ind. Int'l & Comp. L. Rev. 187 (2007).

Presentations on choice of entity, leasing, private financing,  
liens, contract negotiation, and JOBS Act

## Professional Associations & Memberships

State Bar of Texas

Dallas Bar Association

District of Columbia Bar Association

Dallas Regional Chamber - Young Professionals

Association for Corporate Growth